

Energy Security Panel



Gale Klappa
WEC Energy
Group



Ralph Izzo
PSEG



Steve Fleishman
Wolfe Research



Date: Tuesday, June 7

Time: 5:00 PM ET / 9:00 PM GMT / 11:00 PM CET / 07:00 AM AEST (June 8)

Format: Zoom webinar - free to attend.

MEMBERS: THE NETWORK

1832 | ASSET MANAGEMENT L.P.,...

4D infrastructure

Alliant Energy

AMERICAN ELECTRIC POWER
BOUNDLESS ENERGY™

AMERICAN TOWER

AMP CAPITAL

apa

Aquila Capital

GLIO

ATLAS INFRASTRUCTURE

ausbil

Investment Managers

BAILLIE GIFFORD

BLACKROCK®

Brookfield

CBRE CLARION SECURITIES

CHENIERE

CHORUS

ClearBridge Investments

CMS ENERGY

CN

COHEN & STEERS

COREENERGY

CROWN CASTLE

[CSX.]

Dominion Energy

DUFF & PHELPS INVESTMENT MANAGEMENT CO.

DWS

EVORA

EY Building a better working world

First Sentier Investors

GIBSON ENERGY

GIC

Goldman Sachs Asset Management

HEITMAN

IG Italgas 1837 2017

Invesco

Kempen

JENNISON ASSOCIATES

M&G INVESTMENTS

MACQUARIE

MAPLE-BROWN ABBOTT

METRO PACIFIC INVESTMENTS

MFS

Morgan Stanley

nationalgrid

NEXTERA ENERGY

nuveen A TIAA Company

ONE Gas

ONEOK

Partners Group REALIZING POTENTIAL IN PRIVATE MARKETS

POLLINATION

PSEG

Premier Miton INVESTORS

RARE

RBC Capital Markets

real foundations

S&P Global Ratings

SBA

Southern Company

TINC

Transurban

UGI CORPORATION

UB UNITED BANKERS

Vontobel

Vopak

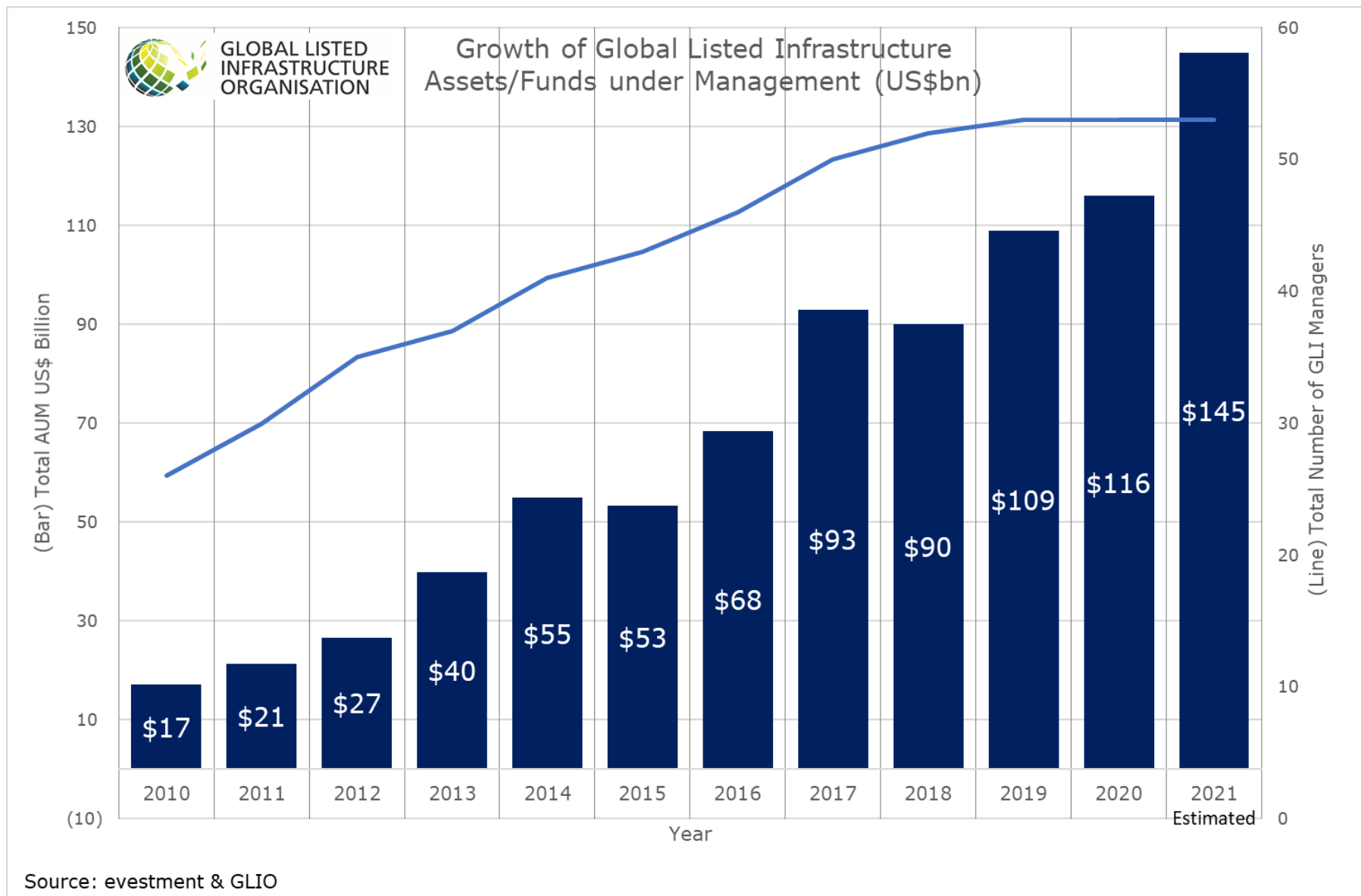
WEC Energy Group

Williams

WOLFE RESEARCH

ZÜRICH AIRPORT

GROWTH OF LISTED INFRA AUM



GLIO Target:

Help grow the AUM of dedicated listed infrastructure managers over the next 10 years to **\$350-\$500bn.**

Corporate Benefit:

Increased AUM of managers who understand and are dedicated to infrastructure will mean **longer-term** 'sticky' shareholders.

GLIO EDUCATION FOCUS: KEY BENEFITS



- GLIO focuses on '**Mission critical**' economic infrastructure
- **Monopolistic** in many cases
- Mid-to-long term **proxy for private** infrastructure
- **Diversification** across regions, countries and sectors
- **Attractive yield** and risk/adjusted **long-term performance**
- **Downside protection** in market declines
- **Upside capture** in growth markets
- Underpinned by **stable cashflows**, often **inflation-linked**
- **Attractive valuations** versus private infrastructure
- (On average) good **ESG disclosure** (GRESB partnership)
- Listing requirements offer quality **transparency & liquidity**