

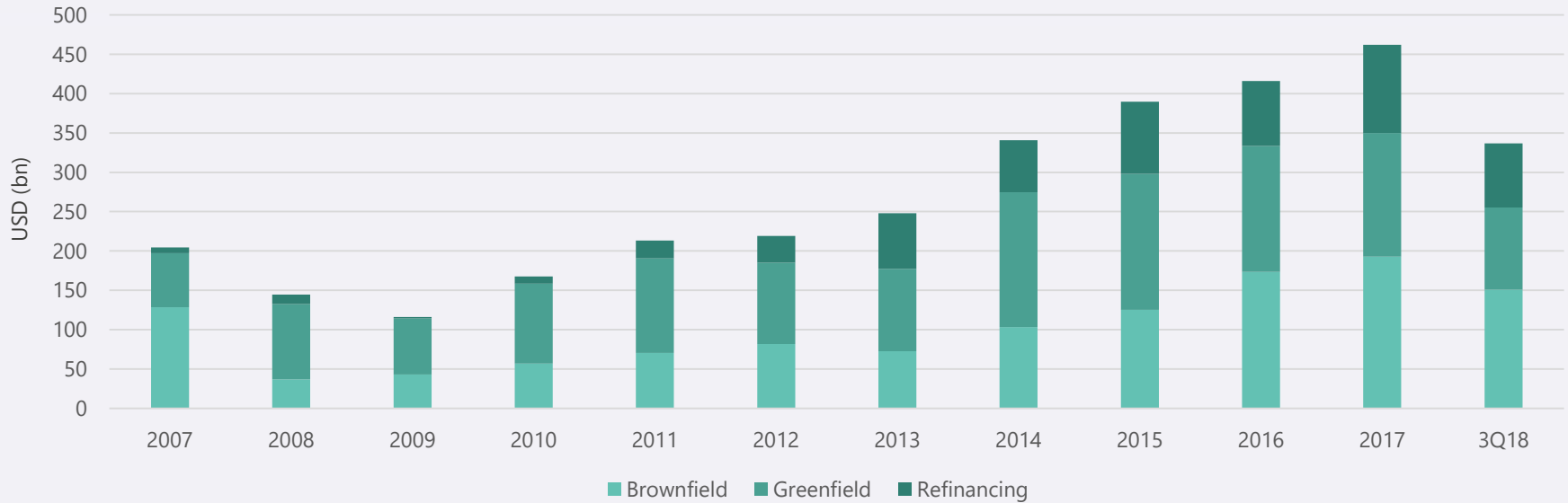
Unlisted Infrastructure Investment Trends

Dermot McCloskey

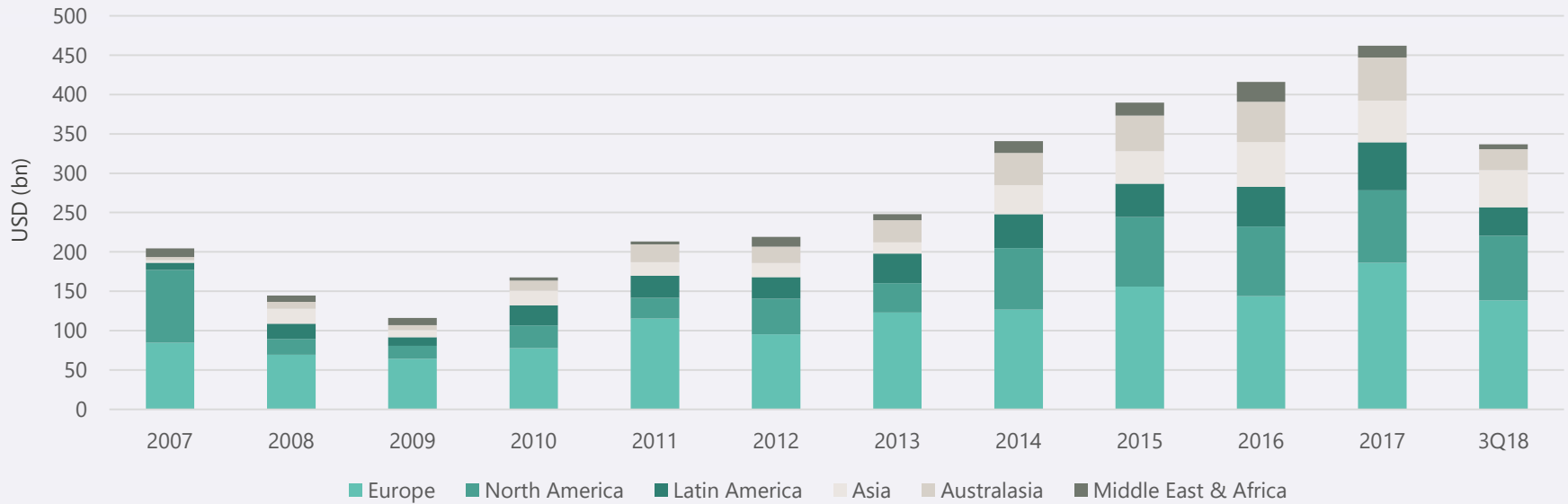
GLIO - Imperial College Workshop

21 November

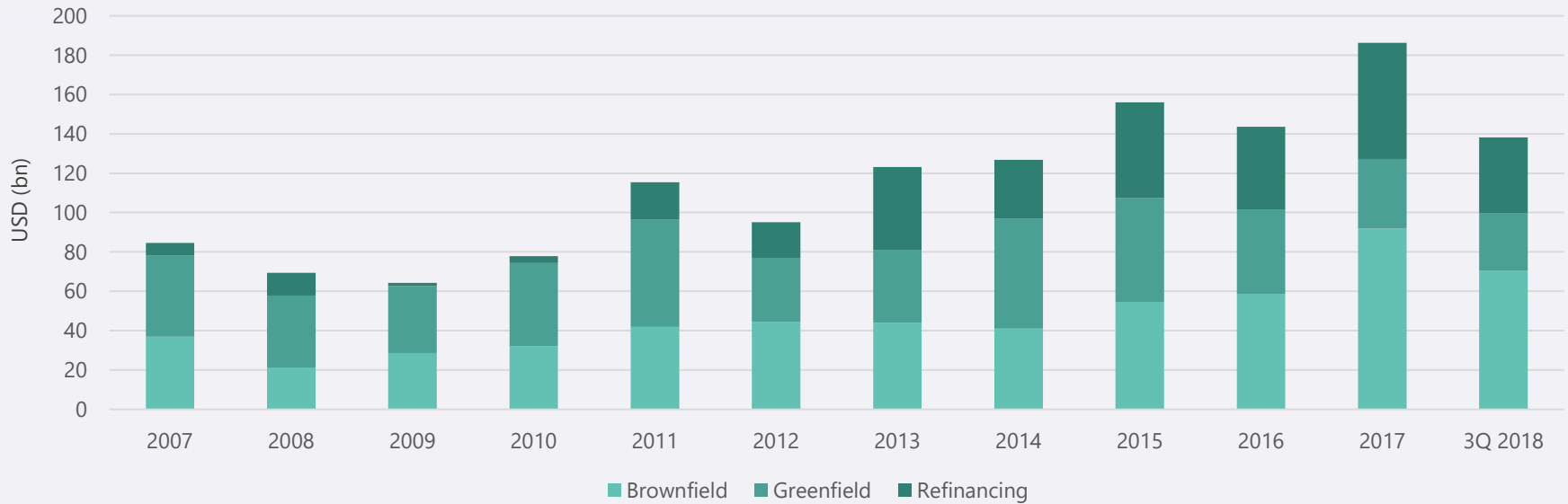
Global Project Finance Activity



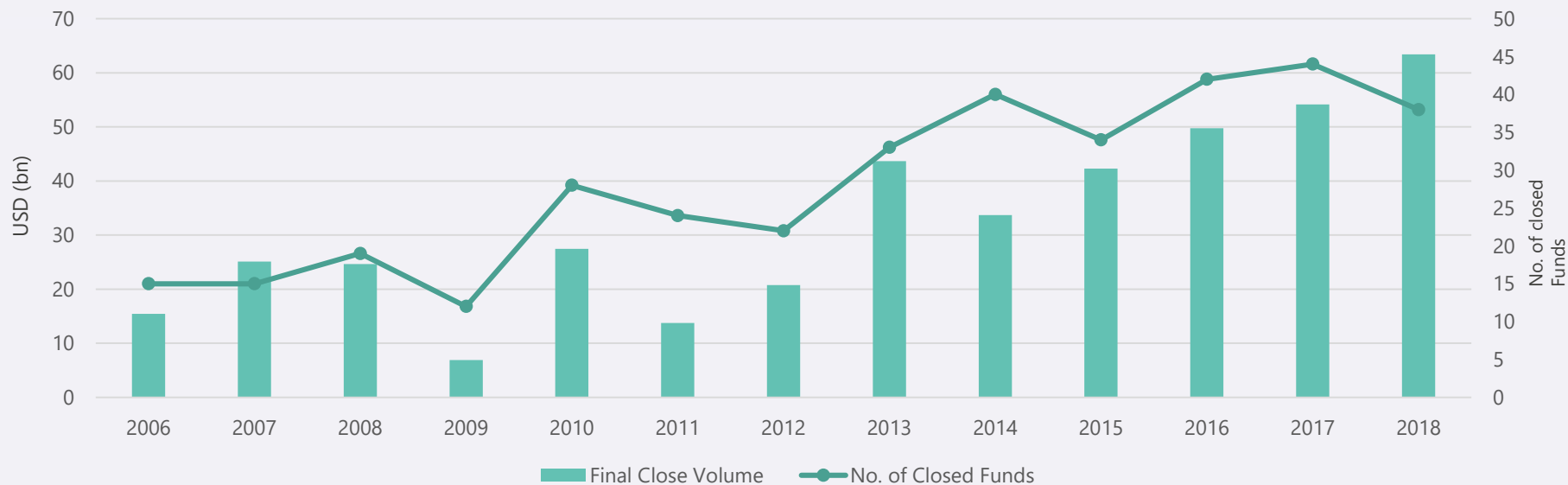
Global Project Finance Activity by Region



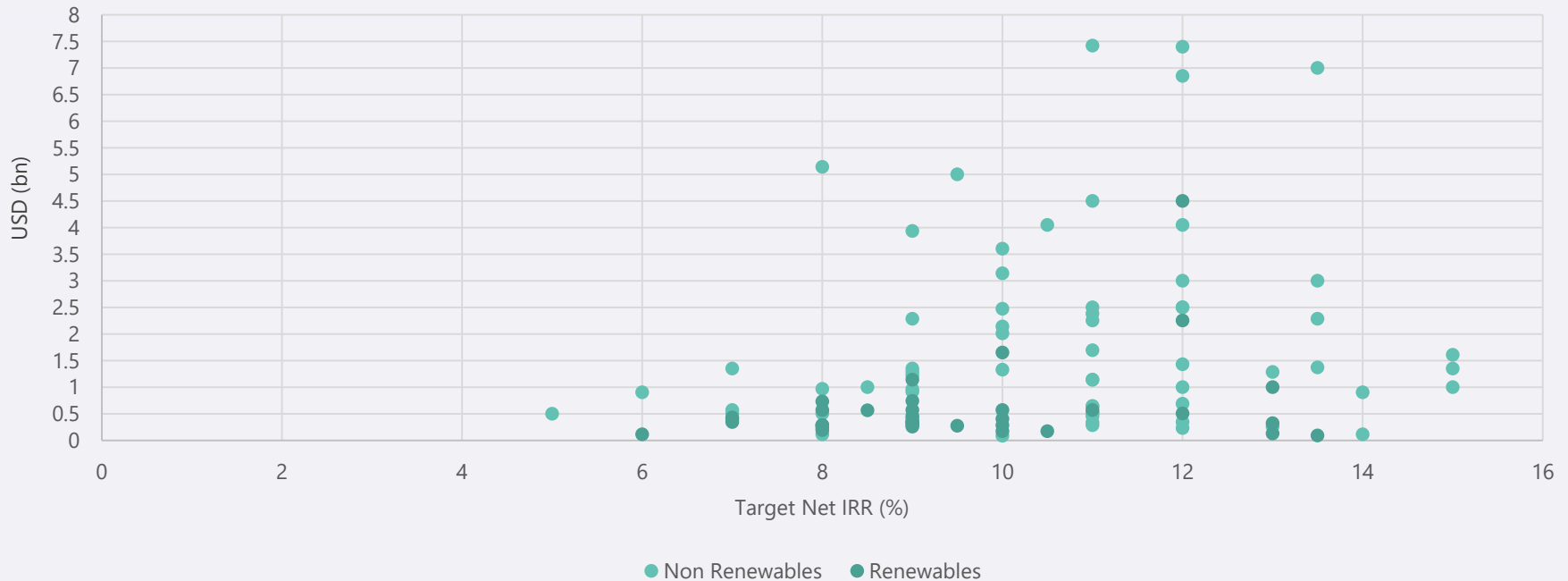
European Project Finance Activity



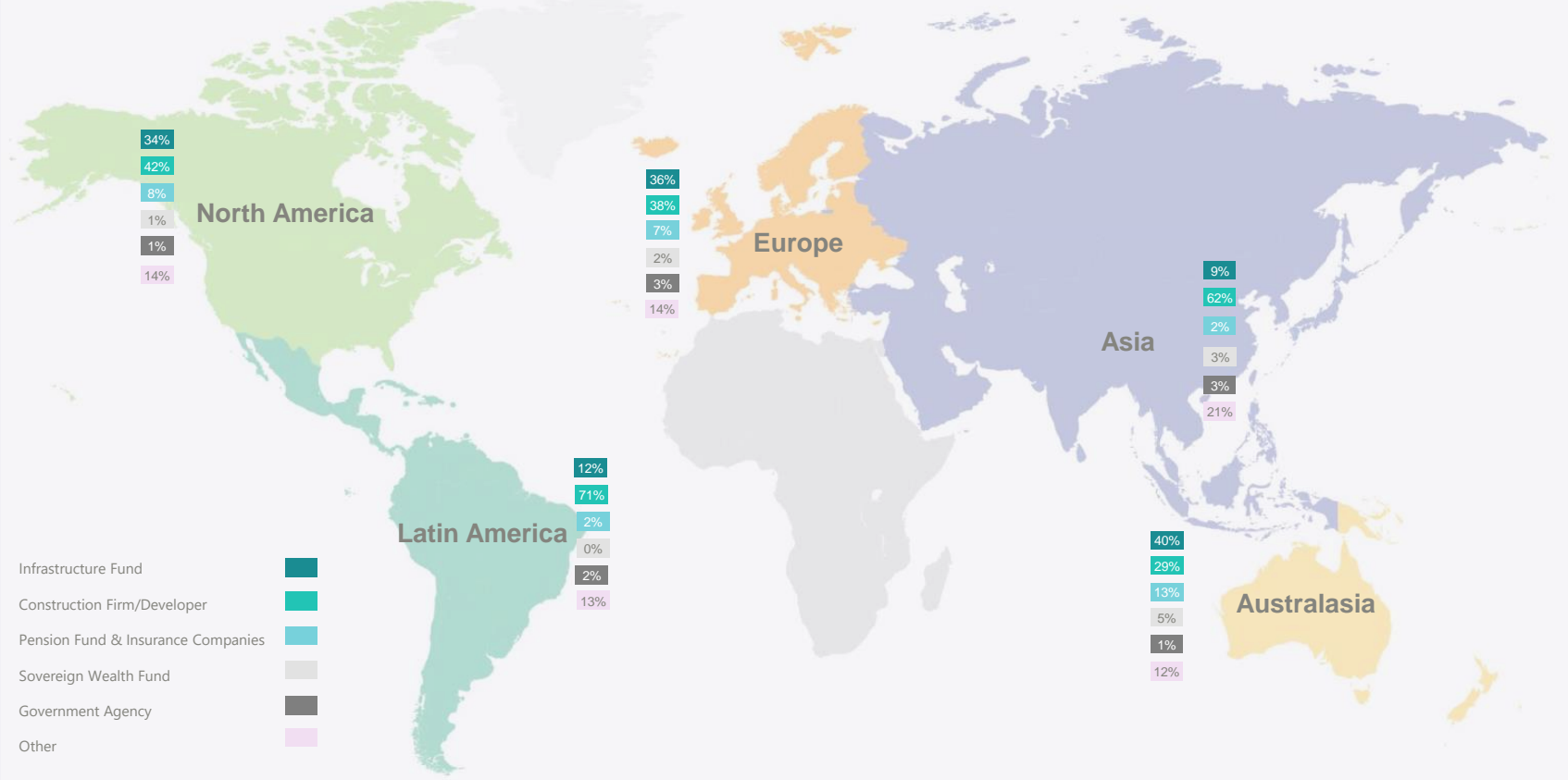
Unlisted Infrastructure Fundraising



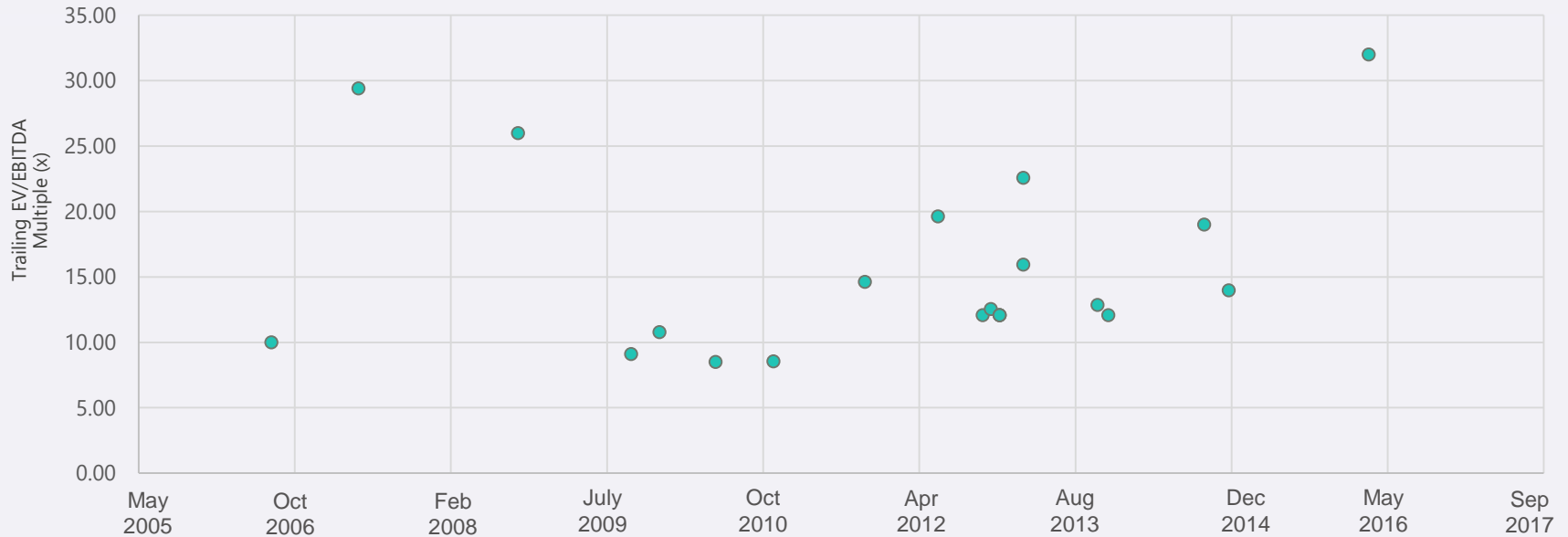
Active Unlisted European Infrastructure Funds



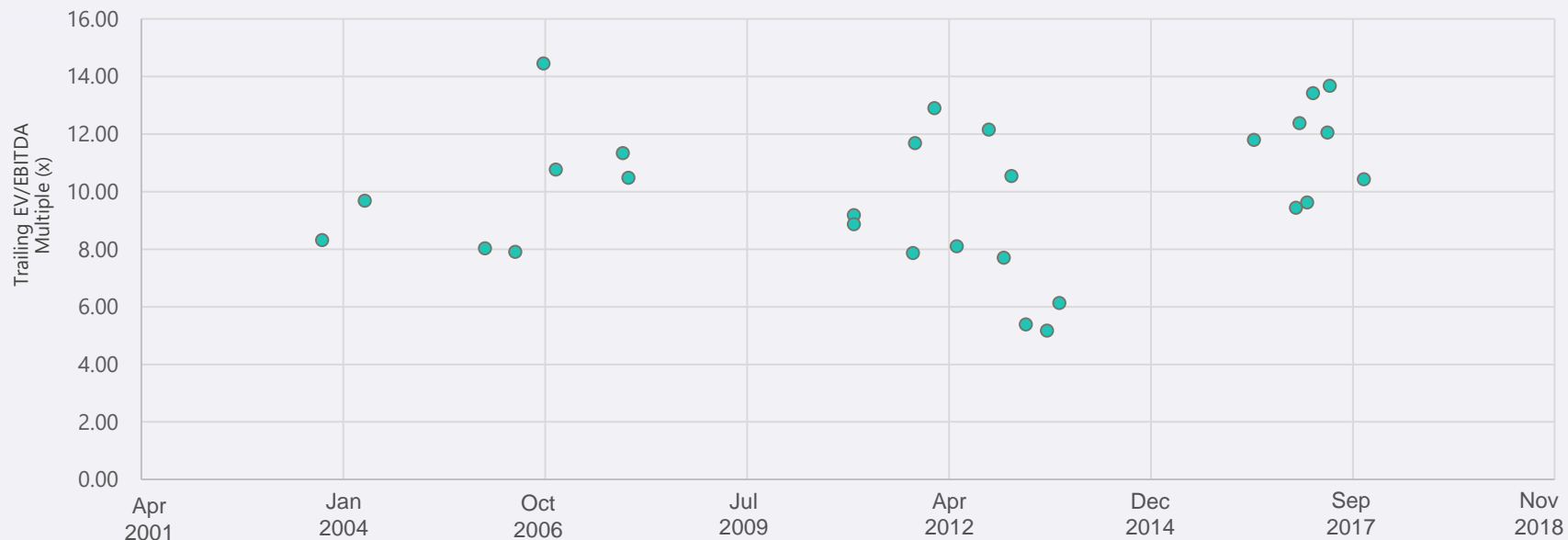
Owners of Infrastructure Assets



UK Airport M&A Multiples



UK Regulated Water Utility M&A Multiples



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Thank you for listening!

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