



GLOBAL LISTED  
INFRASTRUCTURE  
ORGANISATION

# Investing in Infrastructure

Wednesday, May 29, 2019

522 Fifth Avenue

New York, NY 10036

[Register Here](#)

GLIO invites you to an afternoon seminar on key themes in global infrastructure investing, hosted by Morgan Stanley

Wednesday, May 29, 2019

12:30 – 1:00 PM: Registration

1:00 – 5:15 PM: Seminar

5:15 – 6:00 PM: Networking Reception

Panels and Discussion Topics Include:

Building Exposure to the Asset Class

- Consultant's View (*Albourne*)
- Private Market View (*Morgan Stanley*)
- Listed Market View (*Macquarie, Invesco*)

Future Infrastructure Opportunities & Risks

- Future of NY Infrastructure (*Regional Plan Association*)
- U.S. Infrastructure Trends (*Ernst & Young*)
- Opportunities in U.S. Infrastructure (*John Laing Group, Parker Infrastructure Partners*)
- Evolution of Communications Infrastructure (*American Tower*)
- Utilities & Energy Infrastructure Outlook (*Wolfe Research, PSEG*)

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### WELCOME & OPENING REMARKS

<b>1:00 PM</b>	<b>Welcome</b> <i>Matt King, Morgan Stanley</i>
<b>1:05 PM</b>	<b>GLIO Progress &amp; Priorities</b> <i>Fraser Hughes, GLIO</i>

### BUILDING EXPOSURE TO THE ASSET CLASS

<b>1:15 PM</b>	<b>Consultant's view on infrastructure allocations</b> <i>Chris Slavin, Albourne</i>
<b>1:30 PM</b>	<b>Private infrastructure market view</b> <i>Chris Koski, Morgan Stanley</i>
<b>1:45 PM</b>	<b>Listed infrastructure market view</b> <i>Brad Frishberg, Macquarie</i>
<b>2:00 PM</b>	<b>Infrastructure allocation discussion</b> <ul style="list-style-type: none"><li>• <i>Chris Slavin, Albourne</i></li><li>• <i>Chris Koski, Morgan Stanley</i></li><li>• <i>Darin Turner, Invesco</i></li></ul> <i>Moderated by Alex Hodes, Morgan Stanley</i>
<b>2:30 PM</b>	<b>Break</b>

### FUTURE INFRASTRUCTURE OPPORTUNITIES & RISKS

<b>2:45 PM</b>	<b>Future of New York Infrastructure</b> <i>Tom Wright, Regional Plan Association</i>
<b>3:25 PM</b>	<b>U.S. Infrastructure Trends</b> <ul style="list-style-type: none"><li>• <i>Mike Parker, Ernst &amp; Young</i></li></ul> <i>Q&amp;A by Matt King, Morgan Stanley</i>
<b>3:50 PM</b>	<b>Opportunities in U.S. Infrastructure</b> <ul style="list-style-type: none"><li>• <i>Anthony Phillips, John Laing Group</i></li><li>• <i>Jeffrey Parker, Parker Infrastructure Partners</i></li></ul> <i>Moderated by Matt King, Morgan Stanley</i>
<b>4:25 PM</b>	<b>Evolution of Communications Infrastructure</b> <ul style="list-style-type: none"><li>• <i>Igor Khislavsky, American Tower</i></li></ul> <i>Q&amp;A by John Creswell, Duff &amp; Phelps</i>
<b>4:50 PM</b>	<b>Utilities &amp; Energy Infrastructure Outlook</b> <ul style="list-style-type: none"><li>• <i>Dan Cregg, PSEG</i></li></ul> <i>Q&amp;A by Steve Fleishman, Wolfe Research</i>
<b>5:15 PM</b>	<b>Closing Remarks &amp; Networking Drinks</b>